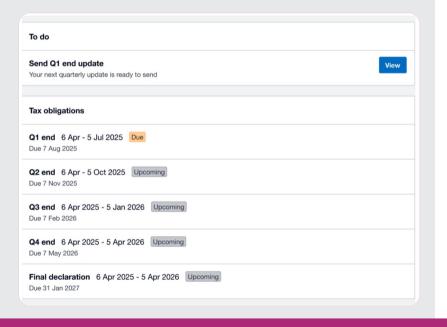


Designed specifically for Sole Traders and Landlords, providing essential tools to manage finances and comply with MTD for IT





# **Invoicing and Quotes**

 Create and send up to 10 invoices and quotes per month

## **Bank Reconciliation**

 Connect your bank to import live bank transactions

# **Data capture with Hubdoc**

 Capture and store receipts and bills digitally

### MTD for IT

 Submit quarterly updates and final declarations directly to HMRC

# Automated CIS calculations and reports

 Manage subcontractor payments and deductions



# O2. End to End Journey

### Income and expenses

Totals are calculated using traditional accounting. What is this?

Tax category	Disallowable 1	Total
Turnover		6,540.00
Other income		0.00
Total income		8,120.00
Cost of goods bought for resale or goods used	0.00	4121.00
Construction industry - payments to subcontractors	0.00	54.00
Wages, salaries, and other staff costs	0.00	0.00
Car, van, and travel expenses	0.00	68.00
Rent, rates, power, and insurance costs	0.00	158.00
Repairs and maintenance of property and equipment	0.00	853.00
Phone, fax, stationery, and other office costs	0.00	142.00
Advertising	0.00	2,666.00
Rusiness entertainment costs	0.00	326.00















# Send an update to HMRC You are about to send an update to HMRC for the period: 6 Apr - 5 Jul 2025 Once it has been sent, HMRC will perform a tax calculation which will be available to view on the Overview. 1 It can take up to 1 hour for HMRC to update the obligation status after it has been submitted successfully Cancel Send update







# Get in touch today . . .

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Speak with one of our MTD IT experts